

Name of warrant CVHM01MBS21CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	MB Securities Joint Stock Company
2. Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi
- Short name:	MBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant CVHM01MBS21CE
- Name (code) of underlying security:	VHM
- Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	Apr 13, 2021
- Duration:	4 months
- Expiration date:	Aug 13, 2021
- Conversion ratio:	8:1
- Exercise price (exercise index):	105,500 VND
- Value of collateral:	1,650,000,000 VND
5. Quantity of warrants registered for offering:	2,000,000 warrants
6. Issue price:	1,500 VND
7. Minimum subscription quantity:	100 warrants
8. Maximum subscription quantity:	300,000 warrants
9. Time of subscription:	from 08:00 to 09:00, Apr 13, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of MBS and via MBS's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch